## Legend | Added/Revised | Deleted/Replaced

Revision Date: 2/1/2010

**Chapter:** CalPERS Programs, Classes, and Workshops

Section: CalPERS Education and Events

Impact to Page Numbers: No

**Summary:** Removed subsection on Financial Planning Classes as they are no longer offered. Revised verbiage on enrollment process and publication of member classes.

## Financial Planning Classes For Members

Regional Office staff conduct three types of Financial Planning Classes for members and their spouses. These half-day classes are provided to help CalPERS members plan their financial future. There is no cost to attend. The three types of classes are:

#### Retirement Choices

Suggested for members who are more than 10 years away from retirement.

### Retirement Readiness

Suggested for members who are 10 or less years away from retirement.

### Retiree Security

Designed for members who are already retired.

All three classes provide information about CalPERS benefits. Certified financial advisors show members how to use financial planning tools and strategies to manage their finances.

#### Schedule of Classes

Class schedules are established twice a year, in April and October. Class schedules are published in the *PERSpective* newsletter mailed to the home addresses of all members. Active member class schedules are regularly provided to the Human Resources Divisions of all CalPERS employers. The schedules are also available from the CalPERS Education Center at

<u>www.calpers.ca.gov</u>. The schedules are available from the CalPERS Education Center at <u>www.calpers.ca.gov</u>. Active member class schedules are regularly provided to the Human Resources Divisions of all CalPERS employers.

# How To Enroll

Enrollment is on a first-come, first-served basis and is free to all members and their spouses. To enroll in any of our classes, call CalPERS at 888 CalPERS (or 888-225-7377). You can also enroll online through the CalPERS Education Center at www.calpers.ca.gov. Simply choose "Select a Class" to find a date and time near you. To enroll in any of our classes, visit the CalPERS Education Center online at <a href="https://www.calpers.ca.gov">www.calpers.ca.gov</a>. Log into my/CalPERS, select my education, then "Select a Class" to find a date and time near you. You can also enroll by calling CalPERS at 888 CalPERS (or 888-225-7377).